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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE FUND RAISING COMMITTEE OF THE BOARD OF DIRECTORS OF PAKKA LIMITED AT ITS MEETING HELD ON THURSDAY, 8TH OCTOBER 2026, AT ITS, IN COMPLIANCE WITH THE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH SECRETARIAL STANDARD-1 (SS-1) ON MEETINGS OF THE BOARD OF DIRECTORS, WHICH COMMENCED AT 04:00 P.M. (IST) AND CONCLUDED AT 04:40 P.M. (IST).

ALLOTMENT OF TRANCHE 3 OF NON-CONVERTIBLE DEBENTURES

"RESOLVED THAT pursuant to the provisions of Section 39, 42, 71, 179, 180(1)(a), 180(1)(c) and other applicable provisions of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules 2014, the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Meetings of Board and its Power) Rules, 2014 along with regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, each as amended, modified or re-enacted from time to time and other applicable laws, if any and pursuant to the relevant clause of the memorandum of association of the Company and articles of association of the Company, respectively, and subject to the applicable provisions of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, if any, or other applicable laws, and/ or any other concerned regulatory authority as may be necessary and all other appropriate statutory and governmental authorities and departments, if any, and pursuant to the approval of the members of the Company in their meeting held on 22 February, 2024 for making borrowings from time to time up to an amount not exceeding INR 1000 Crores in terms of the provisions of section 180(1)(c) of the Companies Act, 2013, and for creation of charge on the assets of the Company for securing the borrowings up to an amount not exceeding INR 1000 Crores in terms of the provisions of section 180(1)(a) of the Companies Act, 2013, and pursuant to the approval and powers delegated by the Board of Directors of the Company to its Fund Raising Committee **("Committee")** in their meeting held on 26th May, 2026 for the issue and allotment of up to 32400 (Thirty Two Thousands Four Hundred) unlisted, junior, secured, unrated, redeemable non-convertible debentures of face value of INR 1,00,000 (Indian Rupees One Lakh) each, aggregating up to INR 324,00,00,000 (Indian Rupees Three Hundred Twenty Four Crores) and up to 21600 (Twenty One Thousands Six Hundred) unlisted, senior, secured, unrated, redeemable non-convertible debentures of face value of INR 1,00,000 (Indian Rupees One Lakh) each, aggregating up to INR 216,00,00,000 (Indian Rupees Two Hundred Sixteen Crores) ("**Debentures**") in dematerialised form to such eligible investors as identified by the Board ("**Debenture Holders**", which expression shall include their transferees, novatees and assigns), on the terms and

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Executive Director

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conditions set out in the debenture trust deed to be executed between the Company and Catalyst Trusteeship Limited, the Debenture Trustee and other debenture documents entered into by the Company in connection with the Debentures", and pursuant to the proposal for the issue and allotment of the Tranche 3, comprising 3000 (Three Thousands) unlisted, junior, secured, unrated, redeemable non-convertible debentures of face value of INR 1,00,000 (Indian Rupees One Lakh) each, aggregating up to INR 30,00,00,000 (Indian Rupees Thirty Crores) and up to 2000 (Two Thousands) unlisted, senior, secured, unrated, redeemable non-convertible debentures of face value of INR 1,00,000 (Indian Rupees One Lakh) each, aggregating up to INR 20,00,00,000 (Indian Rupees Twenty Crores) , the consent of the Fund Raising Committee of the Board of Directors of the Company be and is hereby accorded for the allotment of the Tranche 3 of the Debentures, as described below:

Sr. No.	Series	[1]Name of the Allottees	Number of Debentures of the face value of INR 1,00,000 each allotted	Amount Received (INR in Crores)
1.	Pakka Limited Junior Series A Debentures	Neo Special Credit Opportunities Fund II	3000	30.00
		Total	**3000**	**30.00**
1.	Pakka Limited Senior Series A Debentures	Neo Special Credit Opportunities Fund II	2000	20.00
		Total	**2000**	**20.00**

RESOLVED FURTHER THAT the Debentures allotted as above shall be subject to the provisions of Articles of Association, Memorandum of Association of the Company and the Debenture Documents, executed with the Debenture Trustee.

RESOLVED FURTHER THAT Mr. Ved Krishna, Managing Director, Mr. Gautam Ghosh, Executive Director and Mr. Manoj Kumar Maurya, Chief Financial Officer of the Company, the authorised officials (hereinafter collectively referred to as the "**Authorised**

[1] The proposed allottees are SEBI-registered Category II Alternative Investment Funds (Non-Promoters), having registered office at 903, B-Wing, 9th Floor, Marathon, Futurex, Mafatlal Mills Compound, N. M. Joshi Magar, Lower Parel, Mumbai - 400013 and are managed by its Investment Manager, Neo Alternative Asset Managers Private Limited (formerly known as Neo Asset Management Private Limited)

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Signatories") be and is hereby severally authorized to sign all documents, forms, returns, papers, etc., and to do all such acts, deeds, filings with ROC and things as they may deem necessary and/or expedient to give effect to the above Resolution including without limitation, to settle any questions, difficulties or doubts that may arise in this regard as they may in their absolute discretion deem fit.

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Authorised Signatories of the company be and are hereby authorized to take all actions, execute, file all the Corporate Action Forms and to do all such acts, deeds, matters and things as they may, in their absolute discretion, deem necessary, desirable or expedient, included but not limited to execute any documents, agreements, letter of allotment and writings that may be required to be signed on behalf of the Company in this regard, to do acts and deeds which may be deemed necessary to implement the above, to make the necessary entries in the statutory registers, and/or to file necessary forms, returns, documents, etc., with such other authorities as may be necessary for the purpose and to resolve and settle all questions and difficulties that may arise in the issuance allotment of Debentures."

Certified to be True Copy
***for* Pakka Limited**

PAKKA LIMITED AYODHYA

Gautam Ghosh
Executive Director
DIN: 10371300

Res. Add.- 9/6/27, Rekabganj
Faizabad, Ayodhya
Uttar Pradesh – 224001

Date: 08.10.2026
Place: Ayodhya

Note: The above resolution was passed unanimously by all the Directors present and entitled to vote on the matter.