National Stock Exchange Of India Limited

Date of 17-Oct-2026

NSE Acknowledgement

Symbol:-	PAKKA
Name of the Company: -	PAKKA LIMITED
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	17-Oct-2026 01:24:22 PM
NEAPS App. No:-	2026/Oct/503075/11685

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 17/10/2026 13:27:22

BSE ACKNOWLEDGEMENT

Acknowledgement Number	14584413
Date and Time of Submission	10/17/2026 1:27:15 PM
Scripcode and Company Name	516030 - Pakka Ltd-
Subject / Compliance Regulation	Board Meeting Outcome for Outcome Of Fund Raising Committee Meeting And Allotment Of Equity Shares Upon Conversion Of Warrants
Submitted By	Sachin Kumar Srivastava
Designation	Company Secretary &Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

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7/Govt/SE/2026-27/0057
17th October, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA

BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030

Subject: Outcome of Fund Raising Committee meeting and allotment of equity shares upon conversion of warrants

Dear Sir/Madam,

In continuation of our intimation dated 14 October 2026 bearing reference 7/Govt/SE/2026-27/0056, and pursuant to Regulation 30 read with Paragraph A of Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we inform you that the Fund Raising Committee of the Board of Directors of Pakka Limited ("Company"), at its meeting held today, 17 October 2026, approved the allotment of 38,80,000 fully paid-up equity shares of face value ₹10 each to Yash Agro Products Limited, an entity belonging to the Promoter Group, upon conversion of an equivalent number of outstanding fully convertible warrants.

The allotment has been made at the previously approved issue price of ₹110 per equity share, including securities premium of ₹100 per share, pursuant to the warrant holder's exercise request and receipt of the balance 75% consideration of ₹32,01,00,000 (₹82.50 per warrant) on 16th October, 2026. The 25% upfront consideration attributable to these warrants, amounting to ₹10,67,00,000 (₹27.50 per warrant), has been adjusted against the total consideration of ₹42,68,00,000.

The allotment is pursuant to the members' special resolution passed at the Extraordinary General Meeting held on 5 May 2026, the approved terms of the warrants, Sections 23, 42 and 62(1)(c) and other applicable provisions of the Companies Act, 2013 and the rules thereunder, and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

The allotted equity shares rank pari passu with the existing fully paid-up equity shares in all respects and are subject to applicable lock-in requirements under the SEBI ICDR Regulations. The Company will complete the requisite depository corporate action and apply to BSE Limited and National Stock Exchange of India Limited for listing and trading approvals.

The prescribed allotment particulars and changes in equity capital and shareholding are enclosed as Annexures A and B. The meeting commenced at 12:30 P.M. IST and concluded at 01:10 P.M. IST. This disclosure will also be available at https://www.pakka.com pursuant to Regulation 46 of the SEBI LODR Regulations.

This intimation will also be made available on the Company's website at https://www.pakka.com in accordance with the applicable disclosure requirements.

You are requested to take the above information on record.

Yours faithfully,
For Pakka Limited

SACHIN KUMAR SRIVASTAVA
Digitally signed by SACHIN KUMAR SRIVASTAVA
Date: 2026.10.17 13:20:40 +05'30'

Sachin Kumar Srivastava
Company Secretary & Head Corporate Finance

Enclosures: Annexures A and B

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Annexure A

Particulars of allotment upon conversion of warrants

Disclosure under Regulation 30 read with Part A of Schedule III to the SEBI LODR Regulations and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026, as amended, including the applicable disclosure standards.

Particulars	Details
Type of securities and issuance	Fully paid-up equity shares allotted on conversion of warrants previously issued on a preferential basis; this allotment implements the existing warrant terms.
Investor and number of investors	Yash Agro Products Limited — Promoter Group. Number of investors: 1.
Allotment date and quantity	17 October 2026; 38,80,000 equity shares against conversion of 38,80,000 warrants, in a ratio of one equity share for each warrant.
Face value and issue price	Face value: ₹10 per share. Issue/conversion price: ₹110 per share, including securities premium of ₹100. No fresh price determination for this conversion.
Consideration and subscription outcome	Total: ₹42,68,00,000. Upfront 25% attributable to warrants converted: ₹10,67,00,000. Balance 75% received: ₹32,01,00,000. All 38,80,000 warrants covered by this exercise request have been converted and corresponding equity shares allotted.
Conversion and outstanding warrants	Original warrant allotment date 9th June, 2026. Warrants outstanding immediately before this tranche: 77,00,000. Converted in this tranche: 38,80,000. Warrants remaining outstanding: 38,20,000. The unexercised balance continues on the original terms up to the original expiry date of 9th December, 2027.
Ranking and lock-in	Shares rank pari passu with existing fully paid-up equity shares in all respects. Applicable lock-in under Chapter V of the SEBI ICDR Regulations will be implemented through the depositories.
Listing and trading	Applications will be made to BSE Limited and National Stock Exchange of India Limited. Trading in the allotted shares is subject to requisite exchange permissions and applicable lock-in.
Capital and shareholding impact	Increase in paid-up equity share capital: ₹3,88,00,000. Securities premium on this allotment: ₹38,80,00,000. Pre/post capital and holding details appear in Annexure B.
Cancellation or termination	No cancellation or termination in respect of the 38,80,000 warrants converted pursuant to this allotment.

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Annexure B

Equity capital and shareholding before and after allotment

The figures below reflect this tranche of 38,80,000 equity shares. Percentages are calculated on the actual paid-up equity share capital immediately before and immediately after this allotment, respectively.

Particulars	Before allotment	After allotment
Number of equity shares of ₹10 each	4,76,68,100	5,15,48,100
Paid-up equity share capital	₹47,66,81,000	₹51,54,81,000

Shareholding of the allottee

Allottee	Pre shares / %	Shares allotted	Post shares / %
Yash Agro Products Limited - Promoter Group	9,68,640 2.03%	38,80,000	48,48,640 9.41%

Category wise equity shareholding

Category	Before shares / %	After shares / %
Promoter and Promoter Group	1,87,20,271 39.27%	2,26,00,271 43.84%
Public	2,89,47,829 60.73%	2,89,47,829 56.16%
Non-promoter non-public, if any	-	-
Total	**4,76,68,100 100.00%**	**5,15,48,100 100.00%**

The foregoing comparison reflects actual equity holdings and excludes equity shares that may arise on future exercise of warrants remaining outstanding. Outstanding convertible securities and fully diluted holdings will be reported separately in the prescribed shareholding pattern.

Effect on control: This allotment does not result in any change in control of the Company.

Yours faithfully,
For Pakka Limited
SACHIN KUMAR SRIVASTAVA
Digitally signed by SACHIN KUMAR SRIVASTAVA
Date: 2026.10.17 13:21:06 +05'30'
Sachin Kumar Srivastava
Company Secretary & Head Corporate Finance