NSE

National Stock Exchange Of India Limited

Date of 17-Jul-2026

NSE Acknowledgement

Symbol:-	PAKKA
Name of the Company: -	PAKKA LIMITED
Submission Type:-	Reconciliation of Share Capital Audit List
Quarter/Period Ended: -	30-Jun-2026
Date of Submission:-	17-Jul-2026 23:10:43
NEAPS App. No:-	126360

BSE LTD

ACKNOWLEDGEMENT

Acknowledgement No	:	1707262302183253758	Date & Time : 7/17/2026 11:02:18 PM
Scrip Code	:	516030	
Entity Name	:	PAKKA LIMITED	
Compliance Type	:	(SEBI-DP Reg.55A)	
Quarter / Period	:	30/06/2026	
Mode	:	XBRL E-Filing	

7/Govt/SE/2026-27/0031
17th July, 2026

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
Trading Symbol: PAKKA

BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030

Sub: Submission of Reconciliation of Share Capital Audit Report for the first quarter ended 30th June 2026.

Dear Sir/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, and in compliance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company for the first quarter ended 30th June 2026.

The said report has been issued by M/s Amit Gupta & Associates, Practicing Company Secretaries, Lucknow.

The above information is also available on the website of the Company at https://www.pakka.com.

Kindly take the same on record and bring it to the notice of all concerned.

Thanking you,

Yours faithfully,
***for* Pakka Limited**
SACHIN KUMAR SRIVASTAVA
Digitally signed by SACHIN KUMAR SRIVASTAVA
Date: 2026.07.17 10:10:09 +05'30'
Sachin Kumar Srivastava
Company Secretary &
Corporate Finance Head.

Encl: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT PURSUANT TO REGULATION 76 OF SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATION, 2018

1	**For Quarter Ended**	**30.06.2026**					
2	**ISIN :**	INE551D01018					
3	**Face Value :**	Equity Capital of Rs. 10/- per equity share					
4	**Name of the Company**	PAKKA LIMITED					
5	**Registered Office Address**	312, Plaza Kalpana Society, 24/147, B-49, Birhana Road, Kanpur–208 001, Uttar Pradesh					
6	**Correspondence Address**	Pakka Nagar, Ayodhya, Uttar pradesh-224135					
7	**Telephone & Fax Nos.**	7800018989					
8	**Email address**	sachin.srivastava@pakka.com					
9	**Names of the Stock Exchanges where the company's securities are listed :**	a. BSE Limited, Mumbai b. National Stock Exchange of India Limited, Mumbai					
		Number of Equity shares			**% of Total Issued Cap.**		
10	**Issued Capital**	4,76,68,100			100.00		
11	**Listed Capital (Exchange-wise) (as per company records)**	**No of Shareholders (Without PAN Consolidation)**	**BSE**	**NSE**	**BSE**	**NSE**	
			4,49,48,100	4,49,48,100	94%	94%	
12	**Held in dematerialised form in CDSL**	24420	12390997	12390997	25.9943%		
13	**Held in dematerialised form in NSDL**	10997	34845728	34845728	73.1007%		
14	**Physical**	3015	431375	431375	0.9050%		
15	**Total No.of shares (12+13+14)**	**38432**	**47668100**	**47668100**	**100.0000%**		
16	**Reasons for difference if any, between (10&11) , (10&15) , (11&15) :**	The difference of 27,20,000 equity shares between issued capital and listed capital is due to pending listing & trading approval of BSE & NSE in respect of 27,20,000 equity shares allotted by the Company on June 09, 2026. Pending credit of 27,20,000 equity shares in NSDL and Nil equity shares in CDSL, the same had been shown in NSDL/CDSL, as the case may be, to present the correct position. The Company has filed listing application on June 27, 2026.					
17	**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**						
	Particulars (Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback,Capital Reduction, Forfeiture, An other (Specify)	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify names)
	Preferential Issue of 27,20,000 Equity Shares of INR 10/- each at an issue price of INR 110/- per share (inclduing Securities Premium of INR 100/- per share)	2720000	Applied	Applied for listing on BSE and NSE	Yes	Yes	In-principle approval received from NSE and BSE vide their Letter No. NSE/LIST/54578 dated May 25, 2026 and Letter No. LOD/PREF/PB/FIP/274/2026-27 dated May 25, 2026. Listing & Trading Approval is awaited (Application for listing approval filed on June 27, 2026).
	Preferential Issue of 77,00,000 Warrants at an issue price of INR 110/- per warrant	7700000	Not proposed to be Listed	Not proposed to be Listed	Yes	Yes	Not proposed to be Listed
18	**Register of Members is updated (Yes / No) If not, updated upto which date**	Yes					
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	N/A					
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N/A					
21	Mention the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for						
	Total No.of demat requests	**No.of requests**		**No.of shares**	**Reasons for delay**		
	Confirmed after 21 Days	NIL		NIL	NIL		
	Pending for more than 21 days	NIL		NIL	NIL		
22	**Name, Telephone & Fax No. of the Compliance Officer of the Co.**	Mr. Sachin Kumar Srivastava, Company Secretary & Compliance Officer PAKKA LIMITED Pakka Nagar, Ayodhya- 224135, Uttar Pradesh TEL: 7800018989; Mob No. +91-7800008247, E-MAIL: sachin.srivastava@pakka.com					
23	**Name, Address, Tel. & Fax No., Regn. no. of the Auditor**	Amit Gupta & Associates Company Secretaries, C-17, Vinay Nagar, Krishna Nagar, Lucknow-226023 Phone: 7905798954, 92649 06595, Email: amitguptacs@gmail.com					
24	**Appointment of common agency for share registry work, if yes (name & address)**	"SKYLINE FINANCIAL SERVICES PRIVATE LIMITED" Regd. & Corporate Office: D-153A,1st Floor Okhla Industrial Area,Phase 1, New Delhi-110020 TEL: +9 I -11 -26812682-83,+91- 11 -64732681-88, Email: admin@skylinerta.com					
25	**Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)**	36,00,000 (Thirty-Six Lakhs only) Fully convertible warrants, allotted on October 14, 2024 against the payment of 25% of an aggregate consideration of Rs. 97,92,00,000/- (Rupees Ninety-Seven Crores and Ninety-Two Lakhs Only), each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each ("Warrants") at a price of Rs. 272/- each payable in cash ("Warrants Issue Price"), exercisable in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months, to the Non-promoter allottees by way of a preferential issue through private placement offer (the "Preferential Issue"), in terms of the approval accorded by the Board of Directors and shareholders of the Company, at their meetings held on 5th August, 2024 and 29th August, 2024, respectively, and further approval of the shareholders of the Company at their 45th AGM held on September 30, 2025, have remained unexercised and the last date for exercise of conversion rights by respective warrant holders expired on April 13, 2026. The Company has increased the authorised share capital of the Company from INR 60,05,00,000 (Indian Rupees Sixty Crore Five Lakh only) divided into 5,60,50,000 (Five Crore Sixty Lakh Fifty Thousand) equity shares of INR 10 (Indian Rupees Ten only) each and 4,00,000 (Four Lakh) preference shares of INR 100 (Indian Rupees One Hundred only) each, to INR 1,00,00,00,000 (Indian Rupees One Hundred Crore only) divided into 9,60,00,000 (Nine Crore Sixty Lakh) equity shares of INR 10 (Indian Rupees Ten only) each and 4,00,000 (Four Lakh) preference shares of INR100 (Indian Rupees One Hundred only) each, by creation of additional 3,99,50,000 (Three Crore Ninety Nine Lakh Fifty Thousand) equity shares of INR 10 (Indian Rupees Ten only) each, ranking pari-passu in all respects with the existing equity shares of the Company.					

For Amit Gupta & Associates
Company Secretaries

PRAGATI GUPTA

Digitally signed by PRAGATI GUPTA
Date: 2026.07.17 22:24:22 +05'30'

Pragati Gupta
Managing Partner

C.P. No. 7878
PR No. - 2601/2022
UDIN - A019302H000824161

Date: July 14, 2026

Place: Lucknow

RECONCILIATION OF SHARE CAPITAL AUDIT			
Scrip code*	516030		
NSE Symbol*	PAKKA		
MSEI Symbol*	NOTLISTED		
ISIN*	INE551D01018		
Whether company has CIN	Yes		
CIN Number	L24231UP1981PLC005294		
Name of the company*	PAKKA LIMITED		
Registered office address			
Registered office address*	312, Plaza Kalpana Society, 24/147, B-49, Birhana Road, Kanpur–208 001, Uttar Pradesh		
Registered office state*	Uttar Pradesh		
Registered office city*	Kanpur		
Registered office district*	Kanpur		
Registered office pin code*	208001		
Registered office contact number*	ISD Code*	STD Code*	Number*
	91	05278	7800018989
Registered office fax			
Registered office country*	INDIA		
Registered office website*	www.pakka.com		
Registered office email*	connect@pakka.com		
Correspondence address			
Same as above	No		
Correspondence address*	Pakka Nagar, Ayodhya, Uttar Pradesh		
Correspondence state	Uttar Pradesh		
Correspondence city	Ayodhya		
Correspondence district	Ayodhya		
Correspondence pin code	224135		
Correspondence contact number	ISD Code	STD Code	Number
	+91	05278	7800018989
Correspondence fax			
Correspondence country	INDIA		
Correspondence email	sachin.srivastava@pakka.com		
Reporting quarter*	30-06-2026		
Face value*	10		

Stock Exchange Details :	Name of Stock Exchange	Listed Capital	% Of total issued capital
Name of stock exchanges where the company's securities are listed	BSE Ltd	44948100	94.29
	National Stock Exchange of India Ltd(NSE)	44948100	94.29
	Metropolitan Stock Exchange of India Ltd(MSEI)	0	0
	Calcutta Stock Exchange of India Ltd(CSE)	0	0
Remarks			

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	47668100	
Held in dematerialised form in CDSL*	12390997	25.99
Held in dematerialised form in NSDL*	34845728	73.1
Physical*	431375	0.9
Total no.of shares*	47668100	100
Total no. of Security holders as on end of the quarter*	38432	

BSE Ltd		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*	2720000	Textual Information(1)
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	-2720000	Textual Information(3)

Text Block	
Textual Information(1)	The difference of 27,20,000 equity shares between issued capital and listed capital is due to pending listing & trading approval of BSE & NSE in respect of 27,20,000 equity shares allotted by the Company on June 09, 2026. Pending credit of 27,20,000 equity shares in NSDL and Nil equity shares in CDSL, the same had been shown in NSDL/CDSL, as the case may be, to present the correct position. The Company has filed listing application on June 27, 2026.
Textual Information(3)	The difference of 27,20,000 equity shares between issued capital and listed capital is due to pending listing & trading approval of BSE & NSE in respect of 27,20,000 equity shares allotted by the Company on June 09, 2026. Pending credit of 27,20,000 equity shares in NSDL and Nil equity shares in CDSL, the same had been shown in NSDL/CDSL, as the case may be, to present the correct position. The Company has filed listing application on June 27, 2026.

National Stock Exchange of India Ltd(NSE)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*	2720000	Textual Information(1)
Reasons for difference if any, Between issued capital and total number of shares*	0	Textual Information(2)
Reasons for difference if any, Between listed capital and total number of shares*	-2720000	Textual Information(3)

Text Block	
Textual Information(1)	The difference of 27,20,000 equity shares between issued capital and listed capital is due to pending listing & trading approval of BSE & NSE in respect of 27,20,000 equity shares allotted by the Company on June 09, 2026. Pending credit of 27,20,000 equity shares in NSDL and Nil equity shares in CDSL, the same had been shown in NSDL/CDSL, as the case may be, to present the correct position. The Company has filed listing application on June 27, 2026.
Textual Information(2)	The difference of 27,20,000 equity shares between issued capital and listed capital is due to pending listing & trading approval of BSE & NSE in respect of 27,20,000 equity shares allotted by the Company on June 09, 2026. Pending credit of 27,20,000 equity shares in NSDL and Nil equity shares in CDSL, the same had been shown in NSDL/CDSL, as the case may be, to present the correct position. The Company has filed listing application on June 27, 2026.
Textual Information(3)	The difference of 27,20,000 equity shares between issued capital and listed capital is due to pending listing & trading approval of BSE & NSE in respect of 27,20,000 equity shares allotted by the Company on June 09, 2026. Pending credit of 27,20,000 equity shares in NSDL and Nil equity shares in CDSL, the same had been shown in NSDL/CDSL, as the case may be, to present the correct position. The Company has filed listing application on June 27, 2026.

Metropolitan Stock Exchange of India Ltd(MSEI)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Calcutta Stock Exchange of India Ltd(CSE)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Certifying the details of changes in share capital during the quarter under consideration as per Table below :	
Whether changes during the quarter*	Yes

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. pending for Stock Exchange	Remarks
1	Preferential Issue	2720000	Applied	National Stock Exchange of India Ltd(NSE)	Yes	Yes	No	Textual Information(1)
2	Preferential Issue	7700000	Not Applied	National Stock Exchange of India Ltd(NSE)	Yes	Yes	No	Textual Information(2)
3	Preferential Issue	2720000	Applied	BSE Ltd	Yes	Yes	No	Textual Information(3)
4	Preferential Issue	7700000	Not Applied	BSE Ltd	Yes	Yes	No	Textual Information(4)

Text Block

Textual Information(1)	In-principle approval received from NSE and BSE vide their Letter No NSE/LIST/54578 dated May 25, 2026 and Letter No. LOD/PREF/PB/FIP/274/2026-27 dated May 25, 2026. Listing & Trading Approval is awaited (Application for listing approval filed on June 27, 2026).
Textual Information(2)	Not proposed to be Listed
Textual Information(3)	In-principle approval received from NSE and BSE vide their Letter No NSE/LIST/54578 dated May 25, 2026 and Letter No. LOD/PREF/PB/FIP/274/2026-27 dated May 25, 2026. Listing & Trading Approval is awaited (Application for listing approval filed on June 27, 2026).
Textual Information(4)	Not proposed to be Listed

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	N/A
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	
Other Details Auditor	Textual Information(1)

Text Block	
Textual Information(1)	36,00,000 (Thirty-Six Lakhs only) Fully convertible warrants, allotted on October 14, 2024 against the payment of 25% of an aggregate consideration of Rs. 97,92,00,000/- (Rupees Ninety- Seven Crores and Ninety-Two Lakhs Only), each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each (“Warrants”) at a price of Rs. 272/- each payable in cash (“Warrants Issue Price”), exercisable in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months, to the Non-promoter allottees by way of a preferential issue through private placement offer (the “Preferential Issue”), in terms of the approval accorded by the Board of Directors and shareholders of the Company, at their meetings held on 5th August, 2024 and 29th August, 2024, respectively, and further approval of the shareholders of the Company at their 45th AGM held on September 30, 2025, have remained unexercised and the last date for exercise of conversion rights by respective warrant holders expired on April 13, 2026.

Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	00	0	
Pending for more than 21 days*	0	0	
Remarks			

Whether Compliance officer appointed		
Whether Compliance officer appointed	Yes	
Whether Qualified Company Secretary is Compliance Officer *	Yes	
Name of the compliance officer*	Mr. Sachin Kumar Srivastva	
PAN of the compliance officer*	BDCPS5460E	
Date of Appointment*	10-08-2022	
Designation*	COMPANY SECRETARY AND CORPORATE FINANCE HEAD	
Membership Nos*	FCS	11111
Mobile no.*	7800008247	
Fax no.		
E-mail id*	sachin.srivastava@pakka.com	
Whether any change in Compliance Officer during the previous 2 quarters*	No	
Whether the previous Compliance Officer was Qualified Company Secretary *		

Details of Previous Compliance Officer		
Details of Previous Compliance Officer	No	
Previous Compliance Officer Name		
PAN of the previous compliance officer*		
Membership Nos		
Reason for entering the same membership Nos.		
Date of Appointment		
Date of Cessation		

Certifying Auditor Details		
CA/CS/CMA*	Company secretary	
Name of certifying auditor*	Mrs. Pragati Gupta	
Date of issue of report*	14-07-2026	
Address*	C-17, VINAY NAGAR, KRISHNA NAGAR,	
City*	Lucknow	
Pincode*	226023	
Contact no.*	0522-7905798954	
Fax no.	-	
Email*	amitguptacs@gmail.com	
Membership no.*	Associate	7878
Firms registration number of audit firm		
Name of the firm*	AMIT GUPTA & ASSOCIATES	
COP number*	4682	

Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI*	Yes
Name of RTA	SKYLINE FINANCIAL SERVICES PVT. LTD.
SEBI registration no.	INR000003241
Address	D-153A, 1ST FLOOR, OKHLA INDUSTRIAL AREA, PHASE-1,
State	Delhi
City	New Delhi
Pincode	110020
Contact no.	011-26812682
Fax number of RTA	-
E-mail id*	admin@skylinerta.com
Website Address*	www.skylinerta.com
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Remarks relating to Register and Share Transfer Agent	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

Text Block	
Textual Information(1)	1. 36,00,000 (Thirty-Six Lakhs only) Fully convertible warrants, allotted on October 14, 2024 against the payment of 25% of an aggregate consideration of Rs. 97,92,00,000/- (Rupees Ninety- Seven Crores and Ninety-Two Lakhs Only), each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each (“Warrants”) at a price of Rs. 272/- each payable in cash (“Warrants Issue Price”), exercisable in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months, to the Non-promoter allottees by way of a preferential issue through private placement offer (the “Preferential Issue”), in terms of the approval accorded by the Board of Directors and shareholders of the Company, at their meetings held on 5th August, 2024 and 29th August, 2024, respectively, and further approval of the shareholders of the Company at their 45th AGM held on September 30, 2025, have remained unexercised and the last date for exercise of conversion rights by respective warrant holders expired on April 13, 2026. 2. The Company has increased the authorised share capital of the Company from INR 60,05,00,000 (Indian Rupees Sixty Crore Five Lakh only) divided into 5,60,50,000 (Five Crore Sixty Lakh Fifty Thousand) equity shares of INR 10 (Indian Rupees Ten only) each and 4,00,000 (Four Lakh) preference shares of INR 100 (Indian Rupees One Hundred only) each, to INR 1,00,00,00,000 (Indian Rupees One Hundred Crore only) divided into 9,60,00,000 (Nine Crore Sixty Lakh) equity shares of INR 10 (Indian Rupees Ten only) each and 4,00,000 (Four Lakh) preference shares of INR100 (Indian Rupees One Hundred only) each, by creation of additional 3,99,50,000 (Three Crore Ninety Nine Lakh Fifty Thousand) equity shares of INR 10 (Indian Rupees Ten only) each, ranking pari-passu in all respects with the existing equity shares of the Company.