

**CORRIGENDUM TO THE
NOTICE OF THE
EXTRAORDINARY
GENERAL MEETING**

Dear Shareholder,

Reference: Notice of the Extraordinary General Meeting scheduled on Tuesday, May 05, 2026, at 05:00 P.M. (IST), through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM)

Subject: Corrigendum to the Notice dated April 7, 2026, convening the Extraordinary General Meeting to be held on May 05, 2026.

In continuation of our email dated April 13, 2026, we are submitting herewith the Corrigendum to the Notice of Extraordinary General Meeting ("EGM") scheduled to be held on Tuesday, May 05, 2026, at 05:00 P.M. (IST), through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM).

A Corrigendum has been issued to inform the Shareholders of the Company to bring clarifications/additional disclosures in the resolution/explanatory statement as set out for Item Nos. 2 and 3, contained in the EGM Notice.

To view/download the Corrigendum to the Notice of EGM, [click here](#).

All other particulars and details as mentioned in the EGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the EGM Notice dated April 07, 2026, together with the explanatory statement. This Corrigendum is also available on the Company's website www.pakka.com, and on the website of NSE at www.nseindia.com and BSE at www.bseindia.com.

For Pakka Limited



Sachin Kumar Srivastava
Company Secretary & Legal Head
FCS No.: 11111

Date: May 05, 2026

Place: Ayodhya

Note: Please do not reply to this email, as the email ID is not monitored.



PAKKA LIMITED

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CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING (EGM)

Dear Members,

This is in reference to the Notice of Extraordinary General Meeting dated April 07, 2026 (“EGM Notice”) of Pakka Limited (“the Company”) to be held on Tuesday, May 05, 2026, at 05:00 P.M. (IST), through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM), for seeking approval for matters contained in the said notice. The said notice has been duly dispatched to the shareholders of the Company as per the applicable laws. The Company, through this corrigendum, wishes to bring to the notice of the Shareholders of the Company the clarifications/additional disclosures in the Resolutions/Explanatory Statement as set out for Item Nos. 2 and 3, contained in the EGM Notice, as follows:

1. Objects of the Preferential Issue and aggregate amount proposed to be raised: (Para 2 to the Explanatory Statement to Item Nos. 2 & 3)

The following clarification is added in para 2 (immediately after sub-para 1) to the explanatory statement to items no. 2 & 3

The term “Jagriti Project”, as referred to above, relates to the Company’s ongoing capital expenditure programme at its existing manufacturing facility, which is aimed at capacity expansion, upgradation of existing facilities and strengthening of integrated

operations. It is hereby clarified that the Jagriti Project, inter alia, includes:

- Installation of a new paper machine (PM-4) for the manufacture of paper and packaging products;
- Upgradation and debottlenecking of existing paper machine(s), including PM-3;
- Expansion and modernization of pulp mill and allied processing facilities;
- Installation of captive power generation facilities along with associated utilities;
- Development of chemical recovery, evaporation and related process systems; and
- Upgradation of effluent treatment plant (ETP), utilities and other supporting infrastructure.

It is further clarified that the Jagriti Project is being implemented at the Company’s existing manufacturing location and constitutes a composite project involving capacity expansion as well as technological upgradation and backward integration.

The implementation of the Jagriti Project is being undertaken in a phased manner, broadly comprising:

- **Phase I:** Upgradation of existing facilities, including pulp mill, paper machine(s) and utilities, along with initial civil and infrastructure works;
- **Phase II:** Installation and commissioning of new plant and machinery, including PM-4, power plant and chemical recovery systems;
- **Phase III:** Integration of all units, trial runs, stabilization and commencement of commercial operations.

Certain components of the project, including the upgradation of existing facilities, have already been completed/commissioned, while the balance components are under various stages of implementation.

The proceeds of the preferential issue are proposed to be utilized, inter alia, towards funding the capital expenditure requirements of the Jagriti Project in line with the above scope and phases.

2. Utilization of the Issue Proceeds (Para 2 to the explanatory statement to Item Nos. 2 & 3).

The table provided in Para 2 to the explanatory statement to Item Nos. 2 & 3 is replaced as follows to provide utilisation of funds received through Equity and warrants:

Sr. No.	Particulars	Mode	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds	Total estimated amount to be utilized for each of the Objects (In Rs.)
1.	Investment in Jagriti Project	Equity Shares	Proposed to be utilized towards the capex and project mobilization, within 18 months from the date of receipt of funds.	29,92,00,000
2.		Warrants	<p>Out of this 25% shall be received on allotment of warrants and shall be utilized towards initial capex and project mobilization within 18 months from the date of receipt of funds.</p> <p>Out of this balance 75% shall be received on exercise by the proposed allottees and shall be utilized towards phased deployment towards project execution and expansion within 18 months from the date of receipt of funds.</p>	99,99,00,000
Total				1,29,91,00,000

3. Basis on which the price has been arrived at and justification for the price (including the premium, if any): (Para 4 to the explanatory statement to items no. 2 & 3)

The following clarification is added in Para 4 to the explanatory statement to Item Nos. 2 & 3

The equity shares of the Company are frequently traded on the Stock Exchanges in terms of Regulation 164 of the SEBI (ICDR) Regulations, 2018.

4. Weblinks (provided in para 4, 5, 18 and 24 to the explanatory statement to items no. 2 & 3)

The Practicing Company Secretary's Certificate certifying that the preferential issue is being made in accordance with the SEBI (ICDR) Regulations is available at the following direct link:

<https://pakka.com/wp-content/uploads/2026/04/PCS-Certificate-confirming-the-minimum-price-for-the-Preferential-Issue.pdf>

The valuation report, obtained in compliance with the applicable provisions of the SEBI (ICDR) Regulations, is also available at the same link mentioned above, following the PCS Certificate. For ease of reference, the direct link is provided again below:

<https://pakka.com/wp-content/uploads/2026/04/PCS-Certificate-confirming-the-minimum-price-for-the-Preferential-Issue.pdf>

The same shall also be available for inspection by members in accordance with applicable provisions.

Note:

1. This Corrigendum shall form an integral part of the EGM Notice and should be read in conjunction therewith.
2. All other contents, terms, and conditions of the EGM Notice dated April 07, 2026, shall remain unchanged.
3. This Corrigendum and updated EGM Notice are available on the Company's website at www.pakka.com and the websites of the stock exchanges where the Company's shares are listed i.e. BSE Limited at <https://www.bseindia.com/> and the National Stock Exchange of India Limited at <https://www.nseindia.com/>.

**For and on behalf of the Board of Directors
PAKKA LIMITED**



**Sachin Kumar Srivastava
Company Secretary & Legal Head
FCS No.: 11111**

Date: May 05, 2026
Place: Ayodhya