



National Stock Exchange Of India Limited

Date of 29-Apr-2026

NSE Acknowledgement

Symbol:-	PAKKA
Name of the Company: -	PAKKA LIMITED
Submission Type:-	Reconciliation of Share Capital Audit List
Quarter/Period Ended: -	31-Mar-2026
Date of Submission:-	29-Apr-2026 22:02:24
NEAPS App. No:-	124336

Disclaimer :We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 29/04/2026 22:14:34

BSE ACKNOWLEDGEMENT

Acknowledgement Number	29042026883263
Date and Time of Submission	29/04/2026 22:02:35
Scripcode and Company Name	516030 - Pakka Ltd-
Subject / Compliance Regulation	Regulation 76 (DP) - Reconciliation of share capital audit report

Disclaimer : - Contents of filings has not been verified at the time of submission.

7/Govt/SE/2026-27/0009
29th April, 2026

**National Stock Exchange of India
Limited Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA**

**BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030**

Sub: Submission of Reconciliation of Share Capital Audit Report for the fourth quarter and financial year ended 31 March 2026.

Dear Sir/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, and in compliance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company for the fourth quarter and financial year ended 31 March 2026.

The said report has been issued by M/s Amit Gupta & Associates, Practicing Company Secretaries, Lucknow.

The above information is also available on the website of the Company at <https://www.pakka.com>.

Kindly take the same on record and bring it to the notice of all concerned.

Thanking you,

Yours faithfully,

for Pakka Limited

SACHIN
KUMAR
SRIVASTAVA

Digitally signed by
SACHIN KUMAR
SRIVASTAVA
Date: 2026.04.29
22:00:31 +05'30'

Sachin Kumar Srivastava
Company Secretary & Legal Head

Encl: As Above

Amit Gupta And Associates
Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT PURSUANT TO REGULATION 76 OF SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATION, 2018							
1	For Quarter Ended	31.03.2026					
2	ISIN :	INE551D01018					
3	Face Value :	Equity Capital of Rs. 10/- per equity share					
4	Name of the Company	PAKKA LIMITED					
5	Registered Office Address	312, Plaza Kalpana Society, 24/147, B-49, Birhana Road, Kanpur-208 001, Uttar Pradesh					
6	Correspondence Address	Pakka Nagar, Ayodhya, Uttar pradesh-224135					
7	Telephone & Fax Nos.	7800018989					
8	Email address	sachin.srivastava@pakka.com					
9	Names of the Stock Exchanges where the company's securities are listed :	a. BSE Limited, Mumbai b. National Stock Exchange of India Limited, Mumbai (With effect from July 11, 2023)					
		Number of Equity shares		% of Total Issued Cap.			
10	Issued Capital	4,49,48,100			100.00		
11	Listed Capital (Exchange-wise) (as per company records)	No of Shareholders (Without PAN Consolidation)	BSE	NSE	BSE	NSE	
			4,49,48,100	4,49,48,100	100%	100%	
12	Held in dematerialised form in CDSL	24730	11485482	11485482	25.5528%		
13	Held in dematerialised form in NSDL	11156	33031043	33031043	73.4871%		
14	Physical	3017	431575	431575	0.9602%		
15	Total No. of shares (12+13+14)	38903	44948100	44948100	100.0000%		
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	There is no difference between (10&11) and (11&15).					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars (Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, An other (Specify)	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify names)
	N/A	N/A	N/A	N/A	N/A	N/A	N/A
18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes					
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	N/A					
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N/A					
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for						
	Total No. of demat requests	No. of requests		No. of shares		Reasons for delay	
	Confirmed after 21 Days	NIL		NIL		NIL	
	Pending for more than 21 days	NIL		NIL		NIL	
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Sachin Kumar Srivastava, Company Secretary & Compliance Officer PAKKA LIMITED Pakka Nagar, Ayodhya- 224135, Uttar Pradesh TEL: 7800018989; Mob No. +91-7800008247, E-MAIL: sachin.srivastava@pakka.com					
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Amit Gupta & Associates Company Secretaries, C-17, Vinay Nagar, Krishna Nagar, Lucknow-226023 Phone: 7905798954, 92649 06595, Email: amitguptacs@gmail.com					
24	Appointment of common agency for share registry work, if yes (name & address)	"SKYLINE FINANCIAL SERVICES PRIVATE LIMITED" Regd. & Corporate Office: D-153A, 1st Floor Okhla Industrial Area, Phase 1, New Delhi-110020 TEL: +91-11-26812682-83, +91-11-64732681-88, Email: admin@skylinert.com					
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	36,00,000 (Thirty-Six Lakhs only) Fully convertible warrants, allotted on October 14, 2024 against the payment of 25% of an aggregate consideration of Rs. 97,92,00,000/- (Rupees Ninety-Seven Crores and Ninety-Two Lakhs Only), each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each ("Warrants") at a price of Rs. 272/- each payable in cash ("Warrants Issue Price"), exercisable in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months, to the Non-promoter allottees by way of a preferential issue through private placement offer (the "Preferential Issue"), in terms of the approval accorded by the Board of Directors and shareholders of the Company, at their meetings held on 5th August, 2024 and 29th August, 2024, respectively, and further approval of the shareholders of the Company at their 45th AGM held on September 30, 2025, have remained unexercised so far. The last date for exercise of conversion rights by respective warrant holders shall expire on April 13, 2026.					

For Amit Gupta & Associates
Company Secretaries

PRAGATI GUPTA

Digitally signed by PRAGATI
GUPTA
Date: 2026.04.11 11:41:36
+05'30'

Pragati Gupta
Managing Partner
C.P. No. 7878
PR No. - 2601/2022
UDIN - A019302H000024241

Date: April 11, 2026

Place: Lucknow

C-17, Vinay Nagar, Krishna Nagar, Lucknow - 226 023
Phone : 7905798954, Mobile : 9415005108
E-mail: amitguptacs@gmail.com