

Date & Time of Download : 06/11/2022 18:48:56

BSE ACKNOWLEDGEMENT

Acknowledgement Number	4740863
Date and Time of Submission	11/6/2022 6:48:44 PM
Scripcode and Company Name	516030 - Yash Pakka Ltd-
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Investor Presentation
Submitted By	Sachin Kumar Srivastava
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

7/Govt/SE-15
6th November, 2022

**The Department of Corporate Services
BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**Scrip Code: 516030
Trading Symbol: YASHPPR**

**Sub: Presentation of Investor/Analyst Meet under Regulation 30 of SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our letter dated 4th November, 2022 regarding schedule of Investors Meet on Monday, 7th November, 2022 at 10:00 am (1ST), we are enclosing herewith presentation that would be made in the Investor call for the financial performance of the Company during the 2nd quarter and half year ended 30th September, 2022.

We request you to take the same on record.

Thanking you,

Yours faithfully,
for Yash Pakka Limited



**Sachin Kumar Srivastava
Company Secretary & Legal Head**

Encl: As Above



YASH PAKKA

Packaging with a Soul

Investor Meet

November 2022

We have a dream...

A cleaner planet

How?

Provide Regenerative Packaging At Scale

Pakka Products

Food Packaging

Compostable Paper
based Flexible Materials

Food Carry

Compostable Mineral
based film pellets

Food Services

Compostable moulded
pulp based materials

Sharp and singular focus on food market through utilising strength in sugarcane pulping and utilisation of innovations to build superior quality offerings enabling a shift towards sustainability at scale.

What Are We Doing?



Strengthen
Innovation

Build state of the
art research and
innovations facility
for compostable
packaging
substrates

Attract global talent
and build team to
formulate and enhance
novel products and
formulations

Work with global
organisations to build
and provide solutions

Build Intellectual
Property and enable
application through
manufacturing and
commercialisation

Enable incubation and
acceleration of ideas
through collaborations
and partnerships with
startups

Expand Ayodhya facility and build solutions for flexi-pack and carry materials



Scale
Manufacturing

Explore further expansion sites in India and Northern Africa

Set up global manufacturing base in LATAM region for serving North America

Effectively raise capital for global and domestic forays

Strengthen project execution team and processes

Effectively establish
product range and
outsourcing mechanisms



Strengthen
market and
products

Strengthen technology to
ensure system and supply
chain transparency and
delivery efficacy

Build CHUK as a strong
Sustainability Partner
for brands

Plan and effectively
launch products
and partnerships
internationally

Reinforce and
strengthen team for
global leadership

Financial tie-up, team building
and order commencement for
Ayodhya project

Outsourcing system
establishment and
expansion of CHUK as
sustainable partner in
select industries

Q3 2022 Targets

Lab and team
establishment and
structure finalisation
for flexi pack and
mineral carry product

Finalisation of international
manufacturing site and funding
mechanism

Highest ever quarterly
Profit 19 Cr in Paper Business

Highest ever quarterly
Revenue 87 Cr in
Paper Business

Business Performance: Pulp & Paper

National Award for
Excellence in Water
Management in 2022”
by CII

Prices of Paddy
impacting Power Cost

Certified by Great Place
to Work

Launch of Delivery Container



Business Performance: Compostables

Highest ever quarterly
Revenue 14.25 Cr

Contract Manufacturing
Begins in Bangalore

Gross Revenue Crosses 100 Cr
(Driven by 10% growth in
Paper & Pulp)

Q2 Financial Highlights

COGS Higher by 0.75%
due to lower margin in
Molded

PBT % on revenue 15.4%
(1.8% lower) – Impacted
by:
Subsidiaries exp
lower margin in Molded
Paper & Pulp Margin
improved by 17%

Consolidated financial
Results include
Expenses of Subsidiaries
3.71 Cr (Future Value is
getting generated)

PBT
17.16% Q2FY23
17.99% Q1FY23

ROCE
11.94% Q2FY23
10.72% Q1FY23

Q2 Key Ratios (Standalone Financial)

EBIDTA
22.79% Q2FY23
25.03% Q1FY23

PAT
12.31% Q2FY23
12.77% Q1FY23



THANK YOU

PACKAGING WITH A SOUL

means we celebrate our oneness