



National Stock Exchange Of India Limited

Date of

10-Jan-2025

NSE Acknowledgement

Symbol:-	PAKKA
Name of the Company: -	PAKKA LIMITED
Submission Type:-	Reconciliation of Share Capital Audit List
Quarter/Period Ended: -	31-Dec-2024
Date of Submission:-	10-Jan-2025 17:04:05
NEAPS App. No:-	105130

Disclaimer :We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

7/Govt/SE/2024-25/0078
10th January, 2025

**National Stock Exchange of India
Limited Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA**

**BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030**

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the 3rd quarter ended 31st December, 2024.

Dear Sir/Madam,

Kindly find attached herewith Reconciliation of Share Capital Audit Report issued pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 by Amit Gupta & Associates, Practicing Company Secretaries, Lucknow for the 3rd quarter ended 31st December, 2024.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,
for Pakka Limited

Digitally signed by
Sachin Kumar
Srivastava
Date: 2025.01.10
17:01:06 +05'30'

Sachin Kumar Srivastava
Company Secretary & Legal Head

Encl: As Above

Amit Gupta And Associates
Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT PURSUANT TO REGULATION 76 OF SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATION, 2018							
1	For Quarter Ended	31.12.2024					
2	ISIN :	INE551D01018					
3	Face Value :	Equity Capital of Rs. 10/- per equity share					
4	Name of the Company	PAKKA LIMITED (Formerly known as "Yash Pakka Ltd.")					
5	Registered Office Address	312, Plaza Kalpana Society, 24/147, B-49, Birhana Road, Kanpur-208 001, Uttar Pradesh					
6	Correspondence Address	Yash Nagar, Ayodhya, Uttar Pradesh-224135					
7	Telephone & Fax Nos.	91-5278-258174					
8	Email address	sachin.srivastava@pakka.com					
9	Names of the Stock Exchanges where the company's securities are listed :	a. BSE Limited, Mumbai b. National Stock Exchange of India Limited, Mumbai (With effect from July 11, 2023)					
		Number of Equity shares		% of Total Issued Cap.			
10	Issued Capital	4,49,48,100		100.00			
11	Listed Capital (Exchange-wise) (as per company records)	BSE	NSE	BSE NSE			
		4,48,19,800	3,94,19,800	99.71 87.70			
12	Held in dematerialised form in CDSL	10138553		22.5561			
13	Held in dematerialised form in NSDL	34370872		76.4679			
14	Physical	438675		0.9760			
15	Total No. of shares (12+13+14)	44948100		100.00			
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	The difference between (10&11) and (11&15) is because 5400000 equity shares allotted on October 14, 2024 through preferential issue and 14100 equity shares allotted on December 27, 2024 through ESOP are pending for credit in NSDL and 114200 equity shares allotted on December 27, 2024 through ESOP are pending for credit in CDSL.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars (Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, An other (Specify))	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify names)
	Allotment pursuant to Preferential Issue (Including allotment of 3600000 Fully Convertible Warrants)	5400000	Applied	BSE Limited & NSE	Yes	Yes	The Company has got listing approval on December 03, 2024 from BSE Limited. However, NSE approval is pending
	Allotment pursuant to exercise of ESOP	128300	Not Applied for Listing	BSE Limited & NSE	No	No	In-principal approval from BSE & NSE was received. Listing & Trading Approval shall be applied after credit of shares by Depository
18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes					
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	N/A					
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N/A					
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons						
	Total No. of demat requests	No. of requests		No. of shares		Reasons for delay	
	Confirmed after 21 Days	NIL		NIL		NIL	
	Pending for more than 21 days	NIL		NIL		NIL	
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Sachin Kumar Srivastava, Company Secretary & Compliance Officer PAKKA LIMITED (Formerly known as Yash Pakka Limited) Yash Nagar, Ayodhya- 224135, Uttar Pradesh TEL: +91-5278-258174; Mob No. +91-7800008247, E-MAIL: sachin.srivastava@pakka.com					
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Amit Gupta & Associates Company Secretaries, C-17, Vinay Nagar, Krishna Nagar, Lucknow-226023 Phone: 7905798954, Mobile - 9415005108, Email: amitguptacs@gmail.com					
24	Appointment of common agency for share registry work, if yes (name & address)	"SKYLINE FINANCIAL SERVICES PRIVATE LIMITED" Regd. & Corporate Office: D-153A, 1st Floor Okhla Industrial Area, Phase 1, New Delhi-110020 TEL: +91-11-26812682-83, +91-11-64732681-88, Email: admin@skyliner.com					
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	The Name of the Company has been changed from Yash Pakka Limited to Pakka Limited vide fresh Certificate of Incorporation issued by the Registrar of Companies, Kanpur on July 06, 2023, pursuant to Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on July 05, 2023. BSE Limited approved trading in the new name "Pakka Limited" with effect from July 11, 2023. Further, the equity shares of the Company had been listed at National Stock Exchange of India Limited with effect from July 11, 2023. The registered office of the Company has been shifted from 2nd Floor, 24/57, Birhana Road, Kanpur, Uttar Pradesh - 208001, India to 312, Plaza Kalpana Society, 24/147, B-49, Birhana Road, Kanpur-208 001, Uttar Pradesh, with effect from June 01, 2024.					

For Amit Gupta & Associates
Company Secretaries

AMIT GUPTA
Digitally signed
by AMIT GUPTA
Date: 2025.01.10
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Amit Gupta
Practising Company Secretary
C.P. No. 4682
UDIN - F005478F003626766

Date: 09.01.2025
Place: Lucknow

C-17, Vinay Nagar, Krishna Nagar, Lucknow - 226 023
Phone : 7905798954, Mobile : 9415005108
E-mail: amitguptacs@gmail.com