



National Stock Exchange Of India Limited

**Date of**

07-Oct-2024

**NSE Acknowledgement**

|                               |                                      |
|-------------------------------|--------------------------------------|
| <b>Symbol:-</b>               | PAKKA                                |
| <b>Name of the Company: -</b> | PAKKA LIMITED                        |
| <b>Submission Type:-</b>      | Board Meeting                        |
| <b>Short Description:-</b>    | Fund Raising/Other business matters, |
| <b>Date of Submission:-</b>   | 07-Oct-2024 11:11:55                 |
| <b>NEAPS App. No:-</b>        | 2024/Oct/3338/3381                   |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 07/10/2024 11:19:29

**BSE ACKNOWLEDGEMENT**

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| <b>Acknowledgement Number</b>          | 8001699  |
| <b>Date and Time of Submission</b>     | 10/7/2024 11:19:19 AM  |
| <b>Scripcode and Company Name</b>      | 516030 - Pakka Ltd-  |
| <b>Subject / Compliance Regulation</b> | Board Meeting Intimation for Intimation Of Board Meeting For Issue And Allotment Of Equity Shares And Fully Convertible Equity Share Warrants To Be Issued On A Preferential Basis |
| <b>Submitted By</b>                    | Sachin Kumar Srivastava  |
| <b>Designation</b>                     | Company Secretary & Compliance Officer   |

**Disclaimer** : - Contents of filings has not been verified at the time of submission.

7/Govt/SE/2024-25/0058  
7<sup>th</sup> October, 2024

**National Stock Exchange of India  
Limited Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block, Bandra-Kurla  
Complex, Bandra (East),  
Mumbai 400 051  
Trading Symbol: PAKKA**

**BSE Limited  
Department of Corporate Service  
Phiroze Jeejeebhoy Towers  
25<sup>th</sup> Floor, Dalal Street  
Mumbai - 400 001  
Scrip Code: 516030**

**Sub: Intimation of Board Meeting for Issue and allotment of equity shares and fully Convertible Equity Share Warrants to be issued on a preferential basis.**

Dear Sir/Madam,

We would like to inform you that a meeting of Board of Directors of the Company will be held on Monday, 14<sup>th</sup> October, 2024 to consider issue and allotment of Equity Shares and fully convertible Equity Share Warrants on Preferential basis in compliance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 subject to receipt of consideration from the proposed allottees.

The In-principle approval letters has been already issued by both the Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited for issue of 54,00,000 Equity Shares and 36,00,000 fully convertible Equity Share Warrants under Regulation 28 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on 3<sup>rd</sup> October, 2024 and 4<sup>th</sup> October, 2024 respectively.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,  
**for Pakka Limited**

Sachin Kumar  
Srivastava  
Date: 2024.10.07  
11:04:11 +05'30'

Sachin Kumar Srivastava  
Company Secretary & Legal Head