



National Stock Exchange Of India Limited

Date of

03-Oct-2024

NSE Acknowledgement

Symbol:-	PAKKA
Name of the Company: -	PAKKA LIMITED
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	03-Oct-2024 10:08:21 PM
NEAPS App. No:-	2024/Oct/2084/2112

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/10/2024 22:12:03

BSE ACKNOWLEDGEMENT

Acknowledgement Number	7991075
Date and Time of Submission	10/3/2024 10:11:54 PM
Scripcode and Company Name	516030 - Pakka Ltd-
Subject / Compliance Regulation	Intimation Of In-Principle Approval Under Regulation 28(1) Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 Received For Issue And Allotment Of 54,00,000 Equity Shares And 36,00,000 Fully Convertible Equity Share Warrants To Be Issued On A Preferential Basis.
Submitted By	Sachin Kumar Srivastava
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

7/Govt/SE/2024-25/0055
3rd October, 2024

**National Stock Exchange of India
Limited Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA**

**BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030**

Sub: Intimation of In-Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 received for Issue and allotment of 54,00,000 equity shares and 36,00,000 fully Convertible Equity Share Warrants to be issued on a preferential basis.

Dear Sir/Madam,

We would like to inform you that the Company has received In-Principle approval from National Stock Exchange of India Limited vide Letter No.NSE/List/43227 dated 3rd October, 2024 including addendum letter of the same date i.e. 3rd October, 2024 with regard to issue of 54,00,000 Equity Shares and 36,00,000 fully convertible Equity Share Warrants under Regulation 28 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The In-Principle approval letter received from National Stock Exchange of India Limited is enclosed herewith. The In-Principle approval letter of BSE Limited will be submitted in due course of time as and when received.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,
for Pakka Limited

Sachin Kumar
Srivastava
Sachin Kumar Srivastava
Company Secretary & Legal Head

Digitally signed by
Sachin Kumar
Srivastava
Date: 2024.10.03
22:04:24 +05'30'

Encl: As Above

National Stock Exchange Of India Limited

Ref: NSE/LIST/43227

October 03, 2024

The Company Secretary,
Pakka Limited
312, Plaza Kalpana Society,
24/147, B-49, Birhana Road,
Kanpur, Uttar Pradesh – 208001

Kind Attn: Mr. Sachin Kumar Srivastava

Dear Sir,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding in-principle approval for issue of 14,27,145 Equity shares of Rs. 2/- each and 3600000 warrants of Rs. 272/- each issued under Preferential Issue in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) **Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.**
- b) **The company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.**

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- c) **The company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.**

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Aboli Pitre
Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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Signer: ABOLI GOVIND PITRE
Date: Thu, Oct 3, 2024 16:54:38 IST
Location: NSE

National Stock Exchange Of India Limited

Ref: NSE/LIST/43227

October 03, 2024

The Company Secretary,
Pakka Limited
312, Plaza Kalpana Society,
24/147, B-49, Birhana Road,
Kanpur, Uttar Pradesh – 208001

Kind Attn: Mr. Sachin Kumar Srivastava

Dear Sir,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to the approval letter no. NSE/LIST/43227 dated October 03, 2024, the equity shares to be issued shall be read as '5400000 Equity shares of Rs. 10/- each' instead of '14,27,145 Equity shares of Rs. 2/- each.'

Yours faithfully,
For National Stock Exchange of India Limited

Aboli Pitre
Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
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