



National Stock Exchange Of India Limited

Date of

18-Sep-2024

NSE Acknowledgement

Symbol:-	PAKKA
Name of the Company: -	PAKKA LIMITED
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	18-Sep-2024 07:16:50 PM
NEAPS App. No:-	2024/Sep/12107/12210

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 18/09/2024 19:19:51

BSE ACKNOWLEDGEMENT

Acknowledgement Number	7912176
Date and Time of Submission	9/18/2024 7:19:42 PM
Scripcode and Company Name	516030 - Pakka Ltd-
Subject / Compliance Regulation	NOTICE - PAKKA LIMITED - Extra-Ordinary General Meeting ("EGM") Held On Thursday, The 29Th Day Of August, 2024 At 10:30 A.M. (IST) - Preferential Issue - Supplementary Valuation Report Dated 16Th September, 2024.
Submitted By	Sachin Kumar Srivastava
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

7/Govt/SE/2024-25/0049
18th September, 2024

**National Stock Exchange of India
Limited Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA**

**BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030**

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III to the said Regulations.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III to the said Regulations and in terms of the Notice dated August 06, 2024, the shareholders of the Company in their Extra-Ordinary General Meeting (“EGM”) held through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) on Thursday, the 29th day of August, 2024 at 10:30 a.m. (IST), inter-alia approved the following businesses:

- 1. ITEM 2: ISSUANCE OF UP TO 54,00,000 EQUITY SHARES TO PERSONS BELONGING TO THE NON-PROMOTER CATEGORY ON PREFERENTIAL BASIS.**
- 2. ITEM 3: ISSUANCE OF UP TO 36,00,000 FULLY CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS TO PERSONS BELONGING TO ‘NON-PROMOTER’ CATEGORY**

The Company has received a Supplementary Valuation Report dated September 16, 2024, to address the clarifications sought by the National Stock Exchange of India Limited (NSE), while considering an application filed by the Company for securing an In-principal approval of the listing of aforesaid securities.

The Company had taken note of the aforesaid Supplementary Valuation Report dated September 16, 2024, received from the Registered Valuer, along with the clarifications sought from NSE/BSE and noted that the minimum issue price in terms of the provisions of Regulation 164 read with Regulation 166A remain unchanged. However, considering the fact that the Supplementary Valuation Report has been received and the Scrutinizer (CS Amit Gupta, Practicing Company Secretary, FCS 5478, C.P. No. 4682) has desired to provide an opportunity to its shareholders to raise their concerns, if any, regarding the aforesaid Supplementary Valuation report.

The copy of the EGM notice, Registered Valuer Report dated August 05, 2024, and Supplementary Valuation Report of the Registered Valuer dated September 16, 2024, can be accessed under Preferential Issues tab at the following link <https://pakka.com/investors/>.

The shareholders may raise their concerns, if any, regarding the aforesaid Supplementary Valuation report by writing an email to the Scrutinizer (CS Amit Gupta, Practicing Company Secretary, **FCS** 5478, **C.P. No.** 4682) at his email id – amitguptacs@gmail.com, latest by September 22, 2024.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,

for Pakka Limited

Sachin

Digitally signed by
Sachin Kumar

Kumar

Srivastava

Srivastava

Date: 2024.09.18
19:06:17 +05'30'

Sachin Kumar Srivastava

Company Secretary & Legal Head

Encl: As Above