

Date & Time of Download : 06/09/2022 18:45:06

BSE ACKNOWLEDGEMENT

Acknowledgement Number	4483416
Date and Time of Submission	9/6/2022 6:44:54 PM
Scripcode and Company Name	516030 - Yash Pakka Ltd-
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Sachin Kumar Srivastava
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

7/Govt/SE-15
September 6, 2022

**The Department of Corporate Services
BSE Limited,
Department of Corporate Service,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax No. (022) 22722061, 41, 39, 37**

**Scrip ID: 516030
Scrip Code: YASHPAKKA**

Sub: Newspaper Clippings – Financial Express & Rashtriya Sahara

Dear Sir,

In terms of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder, we are enclosing herewith the Newspaper clippings from the Financial Express (English) and Rashtriya Sahara (Hindi) editions of September 5, 2022 where a Public Notice has been published by way of an advertisement by the Company in compliance of MCA Circular No. 20/2020 dated May 5, 2020, before sending the Notice of the ensuing AGM (Annual General Meeting) together with the Annual Report to all the Members of the Company and other persons so entitled.

Please note that the 42nd AGM of the Company has been scheduled to be held on September 30, 2022 at 10:00 a.m. (IST) through VC (Video Conferencing)/ OAVM (Other Audio Visual Means). The above is for your information and records.

Thanking you

Yours faithfully,
for Yash Pakka Limited



Sachin Kumar Srivastava
Company Secretary & Legal Head

Encl: As above



YASH PAKKA LIMITED

Regd Office: 2nd Floor, 24/57, Birhana Road, Kanpur –208001, Uttar Pradesh
 Corp Office: Yash Nagar, Ayodhya – 224135, Uttar Pradesh
 CIN: L24231UP1981PLC005294 | T: +91 5278 258174
 E: connect@yashpakka.com | Website: www.yashpakka.com

NOTICE OF 42ND ANNUAL GENERAL MEETING, RECORD DATE, CUT-OFF DATE AND REMOTE E-VOTING INFORMATION TO THE MEMBERS

1. The 42nd Annual General Meeting (AGM) of Yash Pakka Limited will be held through video Conferencing (VC) / Other Audio-visual Means ("OAV") on Friday, September 30 at 10:00 a.m., in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India 2019 India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 2/2021 dated January 13, 2021, and General Circular No. 2/2022 dated 05-05-2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business set out in the Notice calling the AGM. Members will be able to attend the AGM through VC / OAVM through the CDSL e-Voting system. Members may access the same at <https://www.evotingindia.com> under shareholders/members login by using the remote e-voting credentials. The link for VC/OAVM will be available in shareholder/members login where the EVSN of Company will be displayed.

2. In compliance with the relevant circulars, the Notice of the AGM and Standalone and Consolidated Financial Statements for the financial year 2021-22, along with Directors' Report, Auditors' Report and other documents required to be attached thereto, will be sent to all the Members of the Company whose email addresses are registered with the Company / Depository Participant(s). The aforesaid documents will also be available on the website of the Company at www.yashpakka.com, website of BSE Limited at www.bseindia.com and on the website of NSDL (agency for providing the Remote e-Voting facility and e-voting system during the AGM i.e. www.evotingindia.com

3. **MANNER OF REGISTERING/UPDATING EMAIL ADDRESS**

a) In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to admin@skylinerta.com or grivances@skylinerta.com.

b) Members holding shares in dematerialised mode, who have not registered / updated their email addresses with their Depository Participants, are requested to register/ update their email addresses with the Depository Participants with whom they maintain their demat accounts.

4. **MANNER OF CASTING VOTE(S) THROUGH E-VOTING:**

a) Members will have an opportunity to cast their vote(s) on the business as set out in the Notice of the AGM through electronic voting system ("e-voting").

b) The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their email addresses has been provided in the Notice of the AGM. The details will also be available on the website of the Company at www.yashpakka.com.

c) The facility for voting through electronic voting system will also be made available at the AGM and Members attending the AGM who have not cast their vote(s) by remote e-voting will be able to vote at the AGM.

d) The login credentials for casting votes through e-voting shall be made available to the members through email. Members who do not receive email or whose email addresses are not registered with the Company/Depository Participant(s), may generate login credentials by following instructions given in the Notes to Notice of AGM.

e) The same login credentials may also be used for attending the AGM through VC/ OAVM.

5. Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for Joining the AGM, manner of casting vote through remote e-voting or voting during the AGM.

6. The Board of Directors has recommended a Final Dividend @20% i.e. Rs.2 per equity share for the financial year 2021-22 on equity Share which is subject to approval of the shareholders at the ensuing AGM. The Record date for dividend is Friday, September 23, 2022.

7. Members are further informed that the remote e-voting period shall start from Tuesday, September 27, 2022 (09.00 AM) to Thursday, September 29, 2022 (5.00 P.M.) (both days inclusive).

8. A person, whose name is recorded in the Register of Members or In the Register of Beneficial Owners (in case of electronic shareholding) maintained by the Depositories as on the cut-off date i.e., Friday, September 23, 2022 only shall be entitled to vote.

for Yash Pakka Limited
 Sd/-
 Sachin Kumar Srivastava
 Company Secretary & Legal Head
 Membership No. F11111

Date: 05.09.2022
 Place: Ayodhya



MODERN DAIRIES LIMITED
 CIN: L14899HR1992PL032958
 Corporate Office: SDO 98-99, Sub City Centre, Sector 34, Chandigarh-160022
 Registered Office & Works: 136 KM, G.T. Road, Karnal (Haryana)-132001
 Tel.: 0172-2609012; Website: www.moderndairies.com
 Email: secretarial@moderndairies.com

NOTICE

Notice is hereby given that the 30th Annual General Meeting of the members of the Company will be held on Friday, the 30th September, 2022 at 11.00 a.m. through Video Conferencing/Other Audio Visual Means.

The Notice and Annual Report of 30th Annual General Meeting of the Company have been sent to the members in the permitted mode. Those members who have registered their email addresses with the Company/Depository Participants have been sent such documents in electronic mode. Pursuant to MCA circular 03/2022 dated 05th May, 2022 and SEBI circular SEBI/HO/CFD/CMD2/CIR/P0222/62 dated 13th May, 2022, the physical copies of the Annual Report for the financial year 2021-22 are not being sent to the members. The Notice and full Annual Report is also displayed on the Company's website at www.moderndairies.com and on NSDL website www.evotingindia.com.

Book closure:
 Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from Saturday, 24th September, 2022 to Friday, 30th September, 2022 (both days inclusive) for the purpose of Annual General Meeting.

Remote e-voting:
 Pursuant to provisions of Section 108 of the Companies Act, 2013, Rule 20 of the Companies (Management & Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its Members the electronic facility for transacting all the items of business mentioned in the notice through NSDL, which will commence on Tuesday, the 27th September, 2022 (9.00 a.m.) and ends on Thursday, the 29th September, 2022 (5.00 p.m.). During this period, shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. 23rd September, 2022 may cast their vote electronically. The remote e-voting shall be disabled by NSDL, beyond the said date and time.

Any person who acquires shares of the Company and becomes member of the Company after dispatch of the Notice of AGM and holding shares as on the cut-off date i.e. 23rd September, 2022 may obtain the login id and password by sending request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for remote e-voting then existing user id and password can be used for casting vote.

Members may participate in AGM even after exercising right to vote by remote e-voting but shall not be entitled to vote again at the AGM. The voting rights of the members shall be in proportion to the equity shares held by them as on the cut-off date.

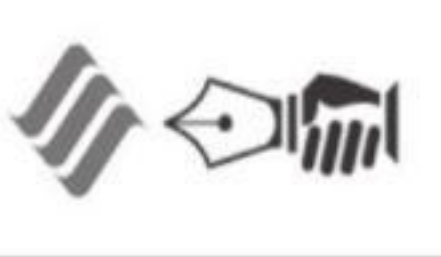
A person whose name is recorded in the register of members maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting.

For electronic voting instructions, Members may go through the instructions mentioned in Note No. 22 of AGM Notice or contact National Securities Depository Limited, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai at email id: evoting@nsdl.co.in or Phone No. 1800-22-44-30/1800-1020-990 who will address the shareholders grievances connected with the e-voting.

By order of the Board of Directors
 For Modern Dairies Limited
 Sd/-
 Shashi Joshi
 Company Secretary

Place: Chandigarh
 Dated: 5th September, 2022

For All Advertisement Booking
 Call : 0120-6651214



indianexpress.com



I arrive at a conclusion not an assumption.
Inform your opinion with detailed analysis.

The Indian Express.
 For the Indian Intelligent.



(This is Only An Advertisement For Information Purpose And Not A Prospectus Announcement, not For Publication Or Distribution, Directly Or Indirectly Outside India.)



DIPNA PHARMACHEM LIMITED

CIN: U24100GJ2011PLC066400

Our Company was originally incorporated as "Dipna Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli on March 29, 2012. After that, our Company was converted from Private limited to Public Limited company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 78 of the Prospectus. The CIN of the Company is U24100GJ2011PLC066400.

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad – 380 055, Gujarat, India;
 Tel:- +91-9898066121; Email Id: info@dipnapharmachem.com; Website: www.dipnapharmachem.com
 Contact Person: Ms. KHUSHBOO JETHALIYA, Company Secretary and Compliance Officer

OUR PROMOTER : MR. KEYUR DIPAKKUMAR SHAH
BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 40,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF DIPNA PHARMACHEM LIMITED ("DPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 38/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF 28/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1520.76 LACS ("THE ISSUE"), OF WHICH 2,04,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH WILL FOR CASH AT A PRICE OF ₹ 38/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF 28/- PER EQUITY SHARE AGGREGATING TO ₹ 77.52 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 37,98,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 38/- PER EQUITY SHARE AGGREGATING TO ₹ 1443.24 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.43% AND 31.73% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 136 OF THE PROSPECTUS.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 38/- Each.
 The Issue Price is 3.8 Times of The Face Value

ISSUE OPENS ON: AUGUST 25, 2022 (THURSDAY) CLOSES ON: AUGUST 30, 2022 (TUESDAY)

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated August 17, 2022 are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of Chapter IX of SEBI (ICDR) Regulations, 2018. The trading is proposed to be commenced on or before August 08, 2022.*

*Subject to receipt of listing and trading approval from BSE Limited.

Our Company has received an In-Principle Approval dated August 17, 2022 from BSE Limited for using its name in the offer document for listing of our shares on SME Platform of BSE Limited. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. For the purpose of the Issue BSE Limited will be the Designated Stock Exchange.

The Issue is being made through the Fixed Price Issue process, the allocation in the Net Issue to the Public category is made as per Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, wherein (a) minimum 50% of the net issue of shares shall be allocated to retail individual investors and (b) remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; Provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

All investors have participated in this offer through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issue has received 3091 applications (before rejections and bids not banked) for 1,05,03,000 Equity Shares (Including Market Maker Application of 2,04,000 Equity Shares) resulting 2.62 times subscription. The details of the applications received in the Issue (before technical rejections but after bids not banked) are as follows:

DETAILS OF VALID APPLICATIONS RECEIVED (BEFORE TECHNICAL REJECTION AND AFTER BIDS NOT BANKED)

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES	SUBSCRIPTION (TIMES)
Market Makers	1	204000	1.00
Other than Retail Individual Investors	61	954000	0.50
Retail Individual Investors	2280	6840000	3.60
TOTAL	2342	7998000	2.00

*Subscription time have been computed on the basis of the issue size as per the Prospectus.

DETAILS OF BIDS NOT BANKED ARE AS FOLLOWS:

Category	No. of Applications	No. of Equity Shares
Other than Retail Individual Investors	20	318000
Retail Individual Investors	735	2205000
Total	755	2523000

DETAILS OF APPLICATIONS REJECTED BY THE REGISTRAR ON TECHNICAL GROUNDS ARE AS FOLLOWS:

Category	No. of Applications	No. of Equity Shares
Market Maker	-	-
Other than Retail Individual Investors	-	-
Retail Individual Investor's	47	141000
Total	47	141000

DETAILS OF VALID APPLICATIONS RECEIVED (AFTER TECHNICAL REJECTION):

Category	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES	SUBSCRIPTION
Market Maker	1	204000	1.00
Other than Retail Individual Investors	61	954000	0.50
Retail Individual Investor's	2233	6699000	3.53
TOTAL	2295	7857000	1.19

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange BSE Limited on September 05, 2022

A. **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of ₹ 38.00/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 2,04,000 Equity shares in full out of reserved portion of 2,04,000 Equity Shares.

B. **Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 38.00/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 3.53 times. Total number of shares allotted in this category is 33,27,000 Equity shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares applied in Retail Individual Investors category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Equity Shares allotted	Surplus/ (Deficit)
3000	2233	100%	6699000	100%	3327000	1489.92	3000	49 99	3327000	0
Total	2233	100%	6699000	100%	3327000			- -	3327000	0

C. **Allocation to Non-Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 38.00/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 0.50 times. Total number of shares allotted in this category is 4,71,000 Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% of total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/ allotted	Surplus/ Deficit
						(Before Rounding Off)	(After Rounding Off)			
6000	35	57.38	210000	22.01	103679	2962.26	3000	1 1	105000	1321
9000	5	8.20	45000	4.72	22217	4443.4	3000	1 1	15000	-7217
		0.00		0.00			3000	2 5	6000	6000
12000	6	9.84	72000	7.55	35547	5924.5	6000	1 1	36000	453
15000	4	6.56	60000	6.29	29623	7405.75	6000	1 1	24000	-5623
		0.00		0.00			3000	1 2	6000	6000
21000	1	1.64	21000	2.20	10368	10368	12000	1 1	12000	1632
24000	1	1.64	24000	2.52	11849	11849	12000	1 1	12000	151
27000	1	1.64	27000	2.83	13330	13330	12000	1 1	12000	-1330
30000	4	6.56	120000	12.58	59245	14811.25	15000	1 1	60000	755
45000	1	1.64	45000	4.72	22217	22217	21000	1 1	21000	-1217
66000	1	1.64	66000	6.92	32585	32585	33000	1 1	33000	415
132000	2	3.28	264000	27.67	130340	65170	63000	1 1	126000	-4340
		0.00		0.00			3000		3000	3000
Grand Total		100.00	954000	100.00	471000				471000	0

The Board of Directors of the Company at its meeting held on September 05, 2022 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE SME and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on or before September 06, 2022. Further, the instructions to Self-Certified Syndicate Banks being processed on or prior to September 06, 2022 for unblocking fund. In case the same is not received within Four (4) working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Six (6) working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before September 08, 2022 subject to receipt of listing and trading approvals from the BSE Limited.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
 Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093
 Tel No: +91 22-62638200, Fax No: +91 22-62638299 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com
 Contact Person: Mr. Aniket Chindarkar SEBI Reg. No.: INR00001385

DIPNA PHARMACHEM LIMITED
 On behalf of the Board of Directors
 Sd/-
Keyur Shah
 Managing Director
 DIN: 03167258

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DIPNA PHARMACHEM LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.
 The Equity Share have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be issued or sold with in the United States or to, or for the account or benefit of "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

