

BSE LTD
ACKNOWLEDGEMENT

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|--------------------|----------------------------------------|-------------|--------------------------|
| Acknowledgement No | : 1404201606322731 | Date & Time | : 14/04/2016 06:32:49 PM |
| Scrip Code | : 516030 | | |
| Entity Name | : Yash Papers Limited | | |
| Compliance Type | : Regulation 31 - Shareholding pattern | | |
| Quarter / Period | : 31/03/2016 | | |
| Mode | : Revised E-Filing | | |

| General information about company | |
|--------------------------------------------------------------------------------------------|-----------------------|
| Scrip code | 516030 |
| Name of the company | Yash Papers Limited |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Date of Report (For Prelisting / Allotment) | 31-03-2016 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|----------------------------------------------------------------------------------------|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | Yes |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes |
| 7 | Whether company has equity shares with differential voting rights? | No |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|-------------------------------------------------------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|----------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 5 | 10467456 | | | 10467456 | 35.09 | 10467456 | | 10467456 | 35.09 |
| (B) | Public | 14654 | 19362544 | | | 19362544 | 64.91 | 19362544 | | 19362544 | 64.91 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 14659 | 29830000 | | | 29830000 | | 29830000 | | 29830000 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|-------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------|----------------------|------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | 5410000 | 5410000 | 45.06 | 2130000 | 20.35 | 8337456 | 79.65 | 10467456 |
| (B) | Public | | 0 | 0 | 54.94 | 0 | 0 | | | 18776117 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | 5410000 | 5410000 | | 2130000 | 7.14 | 8337456 | 27.95 | 29243573 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|----------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 1 | 16000 | | | 16000 | 0.05 | 16000 | | 16000 | 0.05 |
| (d) | Any Other (specify) | 4 | 10451456 | | | 10451456 | 35.04 | 10451456 | | 10451456 | 35.04 |
| Sub-Total (A)(1) | | 5 | 10467456 | | | 10467456 | 35.09 | 10467456 | | 10467456 | 35.09 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 5 | 10467456 | | | 10467456 | 35.09 | 10467456 | | 10467456 | 35.09 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 1 | 1000 | | | 1000 | 0 | 1000 | | 1000 | 0 |
| (g) | Insurance Companies | 1 | 211121 | | | 211121 | 0.71 | 211121 | | 211121 | 0.71 |
| Sub-Total (B)(1) | | 2 | 212121 | | | 212121 | 0.71 | 212121 | | 212121 | 0.71 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 14017 | 8813275 | | | 8813275 | 29.55 | 8813275 | | 8813275 | 29.55 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 64 | 7367420 | | | 7367420 | 24.7 | 7367420 | | 7367420 | 24.7 |
| (e) | Any Other (specify) | 571 | 2969728 | | | 2969728 | 9.96 | 2969728 | | 2969728 | 9.96 |
| Sub-Total (B)(3) | | 14652 | 19150423 | | | 19150423 | 64.2 | 19150423 | | 19150423 | 64.2 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 14654 | 19362544 | | | 19362544 | 64.91 | 19362544 | | 19362544 | 64.91 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 14659 | 29830000 | | | 29830000 | 100 | 29830000 | | 29830000 | 100 |
| Total (A+B+C) | | 14659 | 29830000 | | | 29830000 | | 29830000 | | 29830000 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | 0 | 0 | 0.05 | 0 | 0 | 16000 | 100 | 16000 |
| (d) | | 5410000 | 5410000 | 45.01 | 2130000 | 20.38 | 8321456 | 79.62 | 10451456 |
| Sub-Total (A) (1) | | 5410000 | 5410000 | 45.06 | 2130000 | 20.35 | 8337456 | 79.65 | 10467456 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 5410000 | 5410000 | 45.06 | 2130000 | 20.35 | 8337456 | 79.65 | 10467456 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | 0 | 0 | 0 | 0 | 0 | | | 0 |
| (g) | | 0 | 0 | 0.6 | 0 | 0 | | | 211121 |
| Sub-Total (B) (1) | | 0 | 0 | 0.6 | 0 | 0 | | | 211121 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | 0 | 0 | 25.01 | 0 | 0 | | | 8237335 |
| (a(ii)) | | 0 | 0 | 20.91 | 0 | 0 | | | 7367420 |
| (c) | | 0 | 0 | 8.43 | 0 | 0 | | | 2960241 |
| Sub-Total (B) (3) | | 0 | 0 | 54.34 | 0 | 0 | | | 18564996 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 0 | 0 | 54.94 | 0 | 0 | | | 18776117 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | 5410000 | 5410000 | 100 | 2130000 | 7.14 | | | 29243573 |
| Total (A+B+C) | | 5410000 | 5410000 | | 2130000 | 7.14 | 8337456 | 27.95 | 29243573 |
| Disclosure of notes on shareholding pattern | | | | | | | | | Textual Information(1) |

| Text Block | |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information() | <p>1. The Board of Directors in its meeting held on 31st March, 2016 allotted 7540000 warrants of Rs.15 per warrant to Mr. Ved Krishna, Managing Director (Promoter) of the Company pursuant to Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. 2. The Board of Directors in its meeting held on 31st March, 2016 allotted 2130000 equity shares on conversion of 2130000 warrants of Rs.10 each at a premium of Rs.5 per equity share to Mr. Ved Krishna, Managing Director (Promoter) of the Company pursuant to Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.</p> |

| Individuals/Hindu undivided Family | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | K. K. Jhunjhunwala - HUF | Click here to go back |
| PAN (II) | AABTK1210H | Total |
| No. of fully paid up equity shares held (IV) | 16000 | 16000 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 16000 | 16000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.05 | 0.05 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg:X | 16000 | 16000 |
| Class eg:y | | |
| Total | 16000 | 16000 |
| Total as a % of Total Voting rights | 0.05 | 0.05 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. Of Warrants (Xi) | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 0 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.05 | 0.05 |
| Number of Locked in shares (XII) | | |
| No. (a) | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | 16000 | 16000 |
| As a % of total Shares held (b) | 100 | 100 |
| Number of equity shares held in dematerialized form (XIV) | 16000 | 16000 |

| Any Other (specify) | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------------------|-----------------------|----------------------------|-----------------------|
| Searial No. | 1 | 2 | 3 | 4 | |
| Category | Director or Director's Relatives | Director or Director's Relatives | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Ved Krishna | Manjula Jhunjunwala | Satori Global Limited | Yash Agro Products Limited | |
| PAN (II) | AJRPK1551C | ABSPJ4695H | AAJCS9092A | AAACM9315R | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 4 |
| No. of fully paid up equity shares held (IV) | 5564950 | 583366 | 3334500 | 968640 | 10451456 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 5564950 | 583366 | 3334500 | 968640 | 10451456 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 18.66 | 1.96 | 11.18 | 3.25 | 35.04 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 5564950 | 583366 | 3334500 | 968640 | 10451456 |
| Class eg:y | | | | | |
| Total | 5564950 | 583366 | 3334500 | 968640 | 10451456 |
| Total as a % of Total Voting rights | 18.66 | 1.96 | 11.18 | 3.25 | 35.04 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. Of Warrants (Xi) | 5410000 | 0 | 0 | 0 | 5410000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 5410000 | 0 | 0 | 0 | 5410000 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 31.14 | 1.66 | 9.46 | 2.75 | 45.01 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | 2130000 | 0 | 0 | 0 | 2130000 |
| As a % of total Shares held (b) | 38.28 | 0 | 0 | 0 | 20.38 |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | |
| No. (a) | 3434950 | 583366 | 3334500 | 968640 | 8321456 |
| As a % of total Shares held (b) | 61.72 | 100 | 100 | 100 | 79.62 |
| Number of equity | | | | | |

| | | | | | |
|------------------------------------------|---------|--------|---------|--------|----------|
| shares held in dematerialized form (XIV) | 5564950 | 583366 | 3334500 | 968640 | 10451456 |
|------------------------------------------|---------|--------|---------|--------|----------|

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-------------|-------------|------------|------------------------|------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Name of the Shareholders (I) | Saurabh Jalan | Ankur Jalan | Sangeetha S | S Sathya | Damodar Prasad Agarwal | Savitha S |
| PAN (II) | ACQPJ1962N | ACVPJ0751C | AIJPS3739F | AIJPS2696H | ACQPA5989G | AIJPS2695E |
| No. of fully paid up equity shares held (IV) | 1233919 | 1233619 | 1017190 | 392300 | 350634 | 317590 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1233919 | 1233619 | 1017190 | 392300 | 350634 | 317590 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.14 | 4.14 | 3.41 | 1.32 | 1.18 | 1.06 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 1233919 | 1233619 | 1017190 | 392300 | 350634 | 317590 |
| Class eg:y | | | | | | |
| Total | 1233919 | 1233619 | 1017190 | 392300 | 350634 | 317590 |
| Total as a % of Total Voting rights | 4.14 | 4.14 | 3.41 | 1.32 | 1.18 | 1.06 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. Of Warrants (Xi) | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 0 | 0 | 0 | 0 | 0 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.5 | 3.5 | 2.89 | 1.11 | 0.99 | 0.9 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 1233919 | 1233619 | 1017190 | 392300 | 350634 | 317590 |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| Serial No. | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of fully paid up equity shares held (IV) | 4545252 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 4545252 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 15.24 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 4545252 |
| Class eg:y | |
| Total | 4545252 |
| Total as a % of Total Voting rights | 15.24 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. Of Warrants (Xi) | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 12.9 |
| Number of Locked in shares (XII) | |
| No. (a) | 0 |
| As a % of total Shares held (b) | 0 |
| Number of equity shares held in dematerialized form (XIV) | 4545252 |

| Any Other (specify) | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|---------------------------------------|
| Serial No. | 1 | 2 | |
| Category | HUF | HUF | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | |
| Name of the Shareholders (I) | Saurabh Jalan | Ankur Jalan | Click here to go back |
| PAN (II) | AAFHS4501K | AACHA4471R | Total |
| No. of the Shareholders (I) | | | |
| No. of fully paid up equity shares held (IV) | 618046 | 618046 | 1236092 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 618046 | 618046 | 1236092 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.07 | 2.07 | 4.14 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 618046 | 618046 | 1236092 |
| Class eg:y | | | |
| Total | 618046 | 618046 | 1236092 |
| Total as a % of Total Voting rights | 2.07 | 2.07 | 4.14 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. Of Warrants (Xi) | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 0 | 0 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X1)= (VII)+(X) As a % of (A+B+C2) | 1.75 | 1.75 | 3.51 |
| Number of Locked in shares (XII) | | | |
| No. (a) | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 618046 | 618046 | 1236092 |

